



# Measure carbon. Invest right.

Carbometrix provides full end-to-end measurement and decarbonization support for funds & assets, throughout the entire investment life cycle.

# Why Carbon?

## The business case for investors and assets

### At fund level

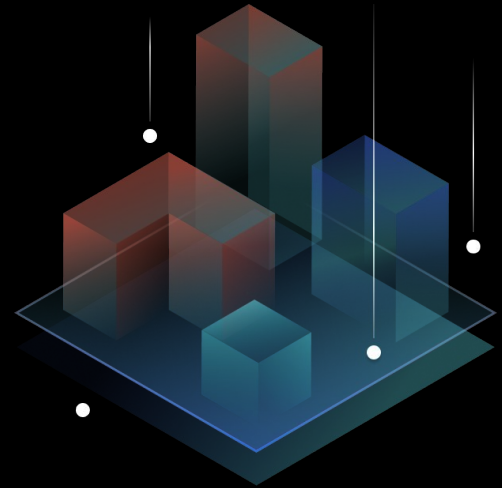
- Attract investment and meet stakeholder expectations
- Identify new investment opportunities and manage valuation risk
- Respond to and meet regulatory requirements

### At portfolio level

- Identify efficiency gains and cost savings
- Access lower cost to capital
- Respond to and meet regulatory requirements

### At project or service/product level

- Gain market share/access new markets
- Identify efficiency gains and cost savings



# Why Us?

## Expertise & Focus

We are subject matter experts on carbon, with a specific focus on private market investing

## Fast & Flexible

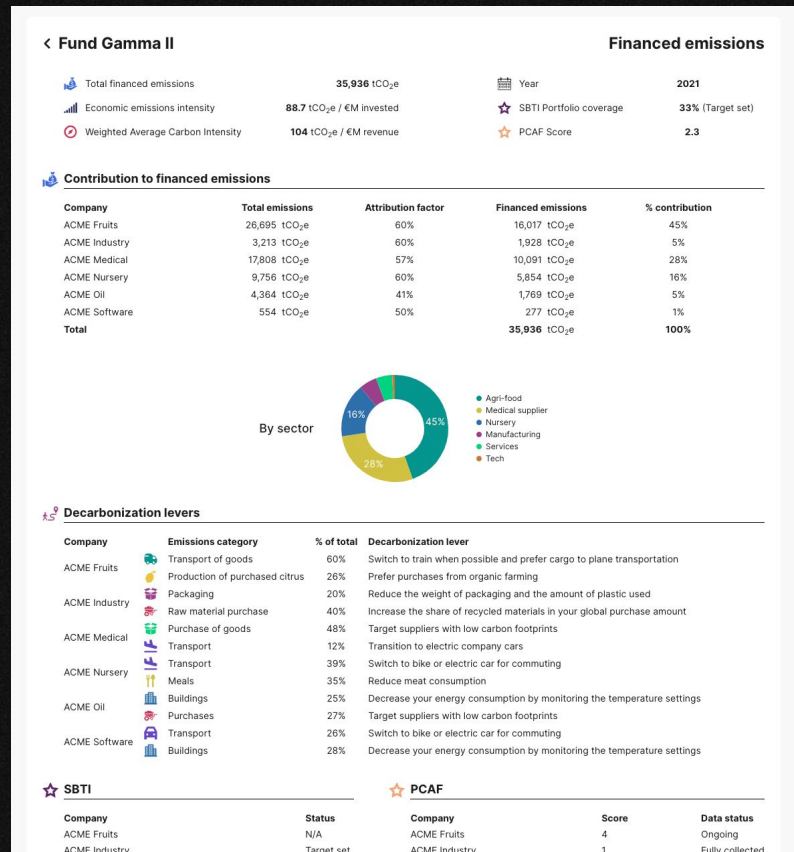
We can tailor our services to your needs, depending on where you want to embed climate/carbon considerations within the investment life cycle

## Hybrid model

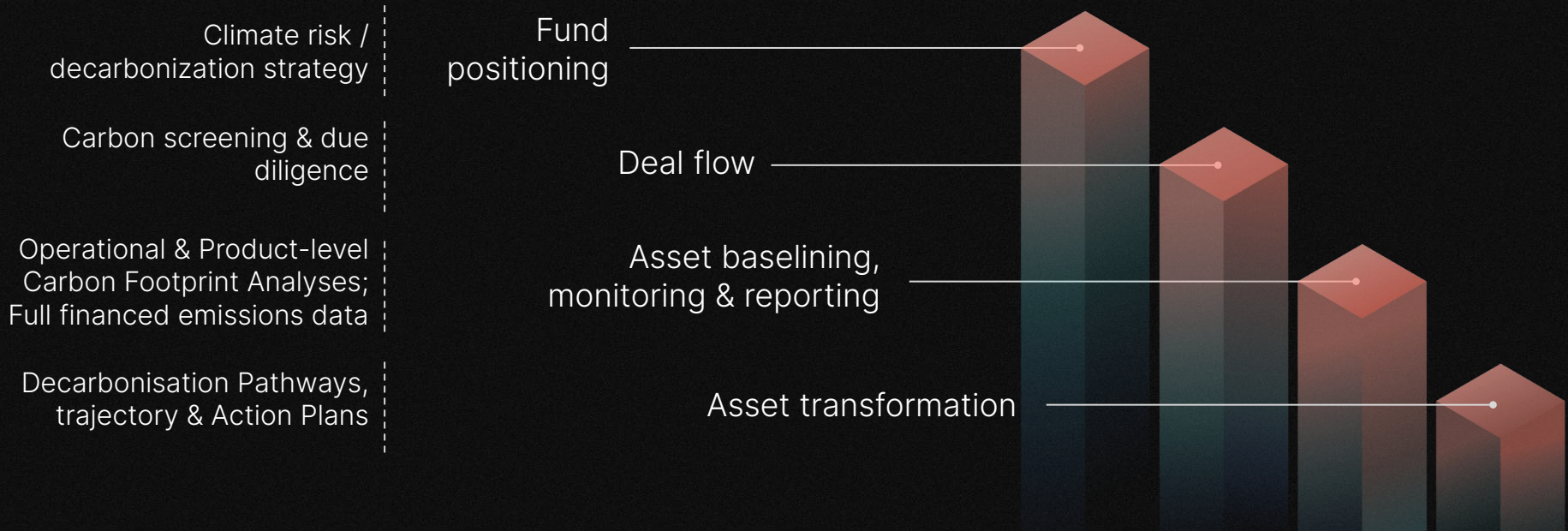
We are both consultants and a platform, leveraging the best of both approaches to deliver a best-in-class, fully integrated offering

## Track record

We work with over 60 fund managers, across 6 different asset classes and 160+ industries



## Tailored support & services at each stage



# Carbon Due Diligence

**Make the right decision at the right time**

Investors and advisors partner with Carbometrix during the due diligence stage in order to:

- Derive a carbon footprint report on all **3 scopes** that does not compromise on accuracy or time constraints
- Stay ahead of potential risks and identify opportunities early on with targets (e.g. decarbonisation or avoided emissions potential)
- Receive **expert insights** from a dedicated carbon engineer



# Full Carbon Footprint

## For your investments

Carbometrix' Full Carbon Footprint service ensures fast yet accurate results covering all scopes, which allows you to:

- **Baseline and diagnose** your individual investments and highlight possible **emissions hotspots** within the business
- **Benchmark** and identify **sectoral decarbonisation levers** to drive actionable outcomes
- **Free up your bandwidth** to focus on actions rather than spending time on data collection and analysis.



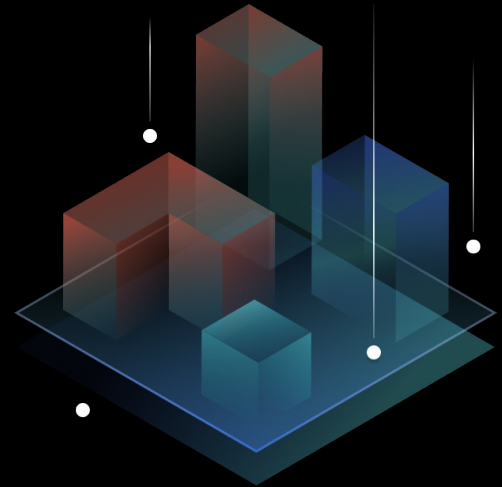


# Financed Emissions

**Understand and report on your carbon impact across the portfolio**

Carbometrix's Financed Emissions Overview provides private market investors with valuable insights to monitor their portfolio carbon performance:

- **Monitor** your progress towards Net Zero and meet your SBTi/decarbonisation targets (where applicable)
- **Comply** with increasing disclosure regulations with the right carbon indicators (**SFDR PAIs, TCFD**)
- Provide a **data-backed narrative** on your decarbonisation efforts to your LPs that you have confidence in

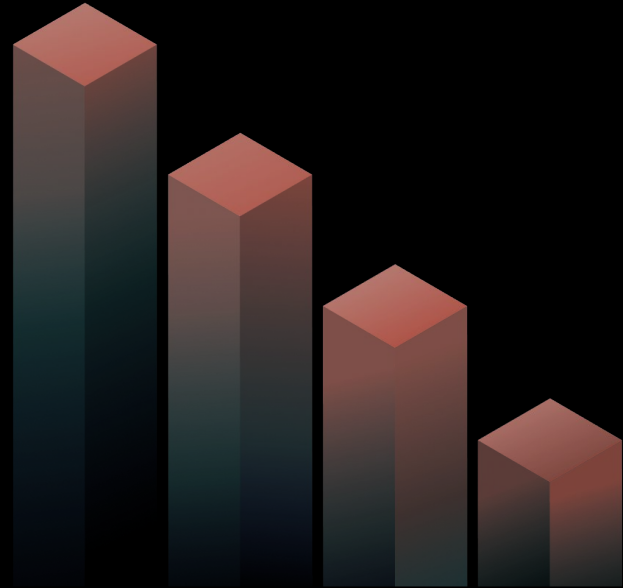


# Decarbonization plans

## For your investments

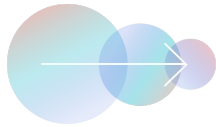
Carbometrix supports assets to define their decarbonization roadmap with **specific and personalised decarbonization actions**.

- Targeted interviews and additional data collection to identify **all potential decarbonization actions**
- **Feasibility and impact analysis** of the actions by our carbon engineers
- Workshops with the management team to prioritise and define the **final decarbonisation roadmap**
- Roadmap **alignment** with specific decarbonisation commitments/trajectories (e.g. SBTi etc)





## Additional fund services



### **Fund Climate Strategy**

We help define the positioning of your fund on decarbonisation and climate, as outlined in your PPM, SFDR categorisation and overall fund objectives



### **Carbon Impact Business Plans**

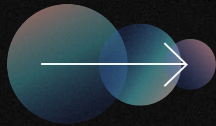
We can provide modelled projections on avoided emissions that follow specific business plans for due diligence, or monitor and validate avoided emissions assumptions associated with existing business plans in preparation for exit.



### **Workshops / Training**

Tailored workshops on climate and carbon topics, e.g. the investment case for decarbonisation, financed emissions, avoided emissions and measuring carbon impact

## Additional portfolio services



### Disclosure Support

We can provide companies with disclosure support to various climate reporting frameworks such as CDP, BPI etc



### Product Carbon Footprinting

We work with companies to define the carbon impact of their products & services, either to identify efficiency gains within the value chain or to open new market opportunities.



### Decarbonisation-Linked Loans

Linking debt to climate commitments can reduce the cost to capital and align business carbon objectives to financial ones. We can support companies in the structuring and presentation to lenders to access these facilities.

The financial  
sector trust us all  
around the world





6 week project

2 funds (Growth, Mid Cap)

6 full carbon footprints of portfolio companies and management company

1 carbon due diligence

# Carbon Due Diligence and Full Carbon Footprint case study

## Profile

Meanings Capital Partners is a sector-agnostic European Private Equity firm focused on three market segments : growth (10-30M€ turnover), lower mid cap (30-100M€ turnover) and real estate value add.

- €1bn of assets under management
- 50+ investments
- HQ in Paris

## Private Equity firm team

*"We were looking for a **pragmatic and rigorous** solution that took into account the business challenges of our portfolio companies. Carbometrix' carbon engineers combine a remarkable level of **sector expertise** with a **pedagogical approach** even in case of limited access to management team."*



Sarah Mathieu-Comtois  
Sustainability director

## Client needs

- Assess the **carbon performance and exposure** of their portfolio companies
- Integrate the **carbon dimension into the pre-invest process** during due diligence
- **Understand reduction potentials** in order to use GHG emissions reduction as a **value creation** lever

## Key Strategies Implemented

- Full carbon footprint report for each portfolio or target company on **all scopes** (1,2,3) according to **GHG protocol** standard
- Set a baseline in preparation for commitment to a Science-Based Targets initiative (**SBTi**) trajectory compatible with the **Paris agreement**.
- Identify and simulate main **levers of decarbonation** to start building an ambitious **carbon strategy** with management teams



INFRAVIA

8 week project

5 funds

16 full carbon footprints of portfolio companies

10 carbon footprint reviews and sectoral estimates

2.5 PCAF Score (Full Carbon Footprint, Sector Proxy, Carbon Footprint Review)

1 full carbon footprint of the management company with a financed emissions dashboard

## Portfolio carbon evaluation and financed emissions

### Profile

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Leading European PE firm specialised in infrastructure and technology investments.

- More than €10bn aggregate funds raised
- Operations in 13 European countries
- HQ Paris, France

### Infravia team

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*“ Carbometrix's team is **reactive and educative**. The project includes a **proper onboarding and awareness-raising phase** on climate issues to convince participants of the importance and possibility, when obtaining a complete carbon footprint, of **identifying and focusing on the most significant emission categories**. ”*

Isoline Degert, ESG Director

### Client needs

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- Calculate the portfolio's emissions using a **rigorous methodology in line with international reporting standards**.
- Work with carbon experts who provide **pragmatic support to management teams** on climate issues.
- Identify action levers on the biggest emission categories to give the asset management teams the opportunity to **take action towards decarbonation**.

### Key Strategies Implemented

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- Meeting the **reporting requirements** (e.g. on the climate PAI).
- Communicate the **full carbon footprints (scopes 1, 2 and 3)** and InfraVia's **financed emissions** internally to the team and externally to investors to provide the right orders of magnitude and identify the most emissive sectors.
- Continue ad-hoc projects with Carbometrix and companies seeking to **build decarbonation action plans, submit SBTi trajectories, calculate product carbon footprints or avoided emissions**.





*"Investment firms are increasingly seeking **environmental data and carbon strategies** from the companies they invest in."*

*"Impact funds now must **highlight their sustainable commitment** with carbon data to **secure funding**."*

*"Using these data becomes a significant **competitive advantage** when social and environmental concerns drive investment decisions."*

## Carbon Due Diligence partnership

### Profile

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A leading international management consulting firm with strong experience in strategic due diligence.

- ~150 due diligence per year in France (of which 25% taking account ESG factors)
- 3000 consultants in 50 offices
- HQ Munich, Germany

### Management consulting firm team

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*"Carbometrix brings together a strong expertise in **carbon accounting** and a deep understanding of the **investment world**."*



Claire Pernet  
Partner  
Energy & Sustainability

### Client needs

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- Find a strategic partner to **assess the carbon performance and exposure** of the target companies of their clients
- Comply with **short timeline** (3 weeks), **limited solicitations** to management and **high quality** standards

### Key Strategies Implemented

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- Full carbon footprint report for each target company on **all scopes** (1,2 and 3) according to **GHG protocol** standard
- Identify and simulate main **levers of decarbonation** to start building an ambitious carbon strategy
- Combine **Roland Berger's industry expertise** with **Carbometrix carbon expertise** to give the most accurate business insights to investors

# THANK YOU



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