



THE
TRUSTED HUB
OF THE PRIVATE MARKETS

A single access token
to the private markets

Subscription / KYC / Tax / MLRO

An industry-wide solution for investor onboarding



one
approval

in

one
platform

by

one
expert team

Subscription / KYC / Tax / MLRO

The current investor experience

The problem:

REPETITIVE PROCESS

Investment A >
Investment B >



MANUAL
paper solution



REPETITIVE REQUESTS
for documents and data


LAST MINUTE RUSH
to closing deadline

REPEAT FOR EACH INVESTMENT



EXCESSIVE HOURS
collating documents and data for fund close


POOR VISIBILITY
of what is stored where


SHARING SENSITIVE DATA
and documents via email

The better investor experience

Our solution:

AUTHENTICATE ONCE



INVESTORS OWN
their profile

Subscription / KYC / Tax / MLRO

IDR

Investment Passport

IDR Passport No: 52579

✓ Subscribe

✓ KYC

✓ FATCA & CRS

+

➔



CONNECT IT
across their portfolio

Investment A

Investment B

40,000

INVESTORS

5,600

FUNDS

300

FUND MANAGERS

1

HUB

IDR is nothing short of a revolution for the investor onboarding process in the private funds market.



During our recent successful fundraising, IDR's excellent service was of great help and ensured a reliable and complete KYC process in time.



WHY WORK WITH US?

ID&ONE

Private Markets Access



Subscription



KYC



Tax



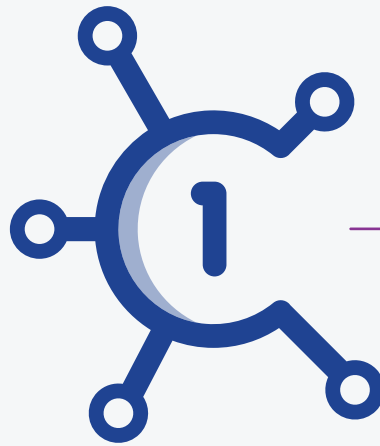
MLRO





ID&ONE

Private Markets Passport



With our service you'll benefit from:



A single authentication token.



Support from our friendly team of experts.



Greater privacy and control of your data.



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Let's talk...

Get in touch with our team for a demo on www.idrgroup.com