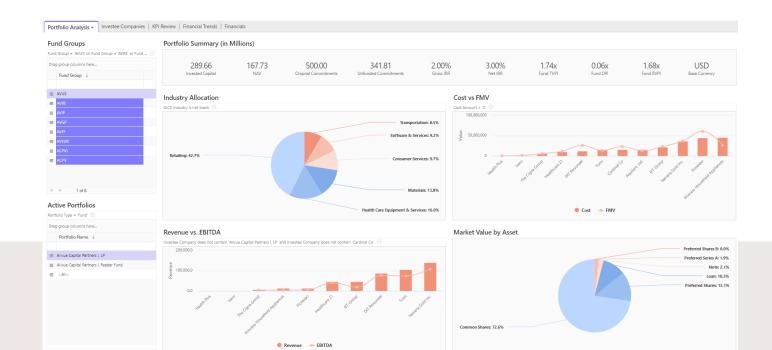


## **Equity Essentials**

Allvue Systems' Equity Essentials solution set of accounting, reporting, and investor communication solutions, designed to supercharge growth

# Solutions designed to grow with you

Being in growth mode comes with its own set of challenges. It should come with its own set of solutions too. That's why Allvue created the Equity Essentials solution set – a comprehensive set of accounting, reporting, and investor communication solutions, designed to help private equity and venture capital firms solve for the varying challenges they face as their firms grow.





#### **Features**

- Our back-office software solutions are built on top of Microsoft's enterprise framework
- Our software-as-a-service model prevents costly upgrades and creates a highly secure and self-sufficient experience
- Access the same comprehensive software used by titans of the private equity and venture capital industries
- Extensive standard reporting package to help teams quickly provide quality investor communications
- Streamline workflows and reduce operational risks by collaborating in one platform and working off a single source of data

### **Benefits**

- An essential set of solutions needed to help firms get off the ground quickly
- A package designed to help firms with under \$1B of committed capital optimize for growth
- A premium solution to help firms with over \$1B of committed capital streamline processes and reduce risk
- Future-proof your back-office processes and workflows
- More efficiently meet maturing investor demands
- Leverage the same client portal and communications solutions used by industry titans

#### **LEARN MORE**

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At Allvue, our mission is to empower private capital managers to make superior investment decisions and fund administrators to more efficiently serve their clients. We are known for our award-winning private equity fund accounting solution, our industry-leading private debt platform, and our purpose-built technology, designed specifically to meet the complex and bespoke needs of the private capital industry.

