

Shaping Buy-Side and Sell-Side Success With Data- Driven Solutions

Our mission

NeoXam powers financial institutions and delivers:

Robust and scalable software for optimized operations

A **risk minimizing** approach for mission critical applications

A **proven R.O.I.** on a reduced total cost of ownership

25+

years powering mission-critical workflows

750+

dedicated employees

150+

financial institutions trust in NeoXam

Our Solutions



DataHub for Data Management

The Single Point of Truth

Centralizes, validates, enriches, and distributes data across functions.

Aro for Data Reconciliation

Smarter Reconciliation

AI-driven exception management and automated reconciliation.



PMS for Investment Management

From Insight to Execution

Full front-to-middle portfolio and order management with compliance and analytics.

GP for Investment Accounting

Fund Accounting Simplified

Multi-entity investment accounting for complex portfolios.



Impress for Performance & Reporting

Your Data Ready to Deliver

Personalized, compliant reports with multi-channel publishing.



Deployment options

Cloud / SaaS

- Fully managed service deployments under NeoXam as a Service
- AWS / Azure / Private Cloud

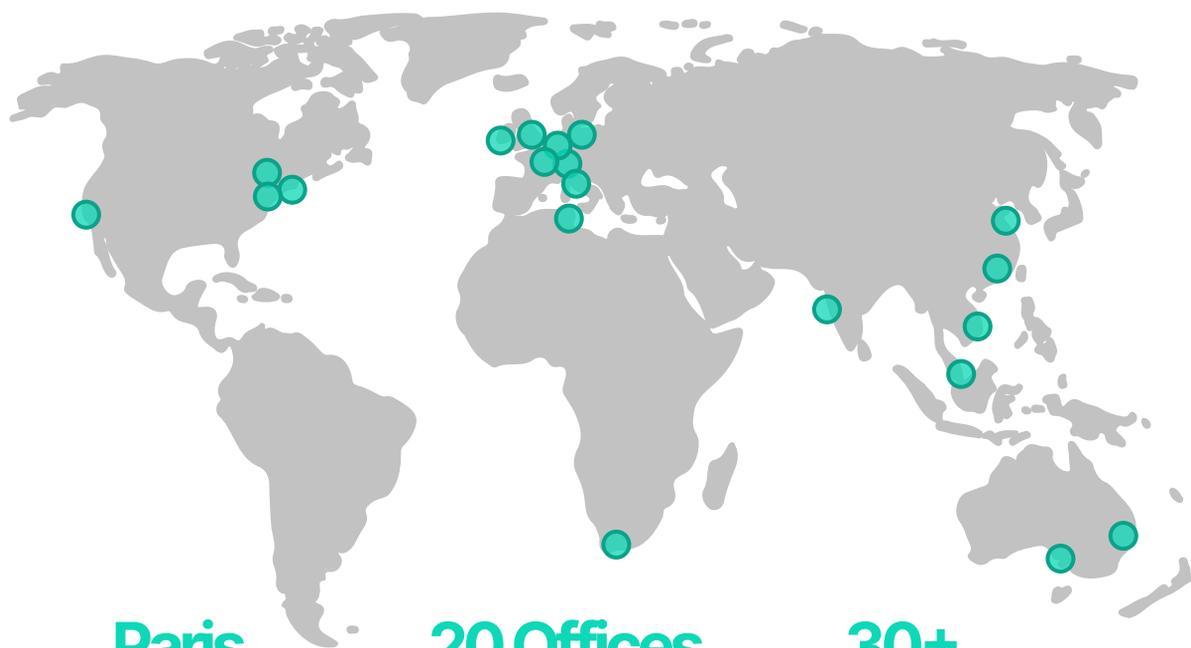
On-Premises

- Full control within your infrastructure
- Customizable to internal IT and compliance needs

Hybrid

- Mix cloud flexibility with on-prem performance
- Ideal for regulatory or data-sensitive workloads

Global reach, local expertise



Paris

Headquarters

20 Offices

New York, London, Frankfurt, Singapore, China, Australia, etc.

30+

Countries with active client coverage



Who we serve

Asset servicers

Asset managers

Asset owners

Banks

Wealth managers

Market Institutions

What makes NeoXam unique

Product

- End-to-end platform or modular components
- Highly scalable, multi-asset, regulatory-ready
- Cloud-first and API-enabled

People

- Domain experts in finance and tech
- Client-first culture with long-standing relationships
- Support across time zones with regional delivery teams

Company

- 25+ years of proven delivery
- Mission-critical solutions
- Proven resilience through market shifts, regulatory change, and client complexity



www.neoxam.com

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