The Luxembourg Private Equity and Venture Capital Association presents

# The LPEA Academy 2024

Valuations







Valuations

### Session 1 Introduction to valuation and valuation methodologies

22/04/2024 from 9:00 AM to 12:00 PM PwC Academy - 2 Rue Gerhard Mercator, 2182 Gasperich Luxembourg Level of the module: Entry/Intermediate

Module Price (includes 3 sessions): Members: 460 EUR\* Non-Member: 615 EUR\*

\*Prices subject to VAT (3%)

## **Hind El Gaidi**

Head of Luxembourg - ICG

Antoine Boggini

Partner - BHB & Partners





## Elena Moisei

Managing Director in the Portfolio Valuation practice - Kroll







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Session 2 Valuation of Private Equity, Private Debt and Venture Capital

23/04/2024 from 9:00 AM to 12:00 PM PwC Academy - 2 Rue Gerhard Mercator, 2182 Gasperich Luxembourg Level of the module: Entry/Intermediate

Module Price (includes 3 sessions): Members: 460 EUR\* Non-Member: 615 EUR\*

#### **Synopsis**

The objective of this module is to provide participants with an understanding of the specifics of private equity valuation. This module will cover both theory and application of Market, Income and Cost approaches according to best practices, and the IPEV Guidelines.

Furthermore, the Venture Capital (VC) part of this module cover the specifics of VC instruments as opposed to private equity investments and how it affects the valuation process. The best practices under IPEV and USPAP/ASA guidelines will be discussed from both theoretical and practical perspectives.

Finally, the last part of this module will address the specifics of private debt valuation with a focus on key terms and concepts governing and structuring private debt instruments alongside an overview (from a theoretical and practical perspective) of recognized valuation methodologies in accordance with IPEV Guidelines. Partner Corporate Finance - KPMG Luxembourg

## Samir Moussaoui

**Director - Valuation Services – PwC Luxembourg** 



Partner - Head of Valuation - Mazars









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Session 3 Valuation of Infrastructure and Real Estate

24/04/2024 from 9:00 AM to 12:00 PM PwC Academy - 2 Rue Gerhard Mercator, 2182 Gasperich Luxembourg Level of the module: Entry/Intermediate

Module Price (includes 3 sessions): Members: 460 EUR\* Non-Member: 615 EUR\*

\*Prices subject to VAT (3%)

## **Christophe Vandendorpe**

Partner, Strategy and Transactions Leader – EY Luxembourg

## **Rafaël Le Saux**

Advisory Director, Corporate Finance – PwC Luxembourg

## Alp Sen

Real Estate Strategy and Transactions Senior Manager - EY Luxembourg

## **Alexandre Goossens**

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